

**Recognized Obligation Payment Schedule (ROPS 23-24) - Summary**  
 Filed for the July 1, 2023 through June 30, 2024 Period

Successor Agency: Oakland  
 County: Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	23-24A Total (July - December)	23-24B Total (January - June)	ROPS 23-24 Total
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 18,576,233</b>	<b>\$ -</b>	<b>\$ 18,576,233</b>
B Bond Proceeds	6,092,024	-	6,092,024
C Reserve Balance	10,674,209	-	10,674,209
D Other Funds	1,810,000	-	1,810,000
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 10,409,525</b>	<b>\$ 16,345,134</b>	<b>\$ 26,754,659</b>
F RPTTF	10,143,060	16,078,669	26,221,729
G Administrative RPTTF	266,465	266,465	532,930
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 28,985,758</b>	<b>\$ 16,345,134</b>	<b>\$ 45,330,892</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

*Christia Katz Mulvey*  
 DocuSigned by:  
 /s/ *Christia Katz Mulvey*  
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*Vice* Chairperson  
 Title  
 1/19/2023  
 Date

**Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - ROPS Detail**  
**July 1, 2023 through June 30, 2024**  
 (Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 23-24 Total	23-24A (July - December)					23-24A Total	23-24B (January - June)					23-24B Total			
											Fund Sources						Fund Sources								
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF				
5	Property Management, Maintenance, & Insurance Costs (7735)	Property Maintenance	1/1/2014	6/30/2015	Various - staff, consultants, cleaning contractor, monitoring	Agency-wide	\$ 25,000	N	\$ 25,000	\$ 0	\$ 25,000	\$ 0	\$ 0	\$ 0	\$ 25,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 25,000	\$ 0	\$ 0	\$ 0	\$ 25,000	
6	Administrative Cost Allowance (9726)	Admin Costs	1/1/2014	6/30/2015	City of Oakland, As Successor Agency	Agency-wide	15,250,800	N	632,930					266,465	\$ 266,465					266,465	\$ 266,465				266,465
14	BAMSP Project & Other Staff/Operations, Successor Agency (9730)	Project Management Costs	1/1/2014	6/30/2016	City of Oakland, As Successor Agency	BAM-SP	402,323	N	29,456			14,728			\$ 14,728				14,728	\$ 14,728				14,728	
17	BAMSP 2006C T Bonds Debt Service (633)	Bonds Issued On or Before 12/31/10	10/12/2006	9/1/2032	Wilmington Trust NA	BAM-SP	8,143,200	N	1,853,808			738,365			\$ 738,365			915,442	\$ 915,442					\$ 915,442	
18	BAMSP 2010 RZEDD Bonds Debt Service (925)	Bonds Issued On or Before 12/31/10	11/12/2010	9/1/2040	Bank of New York	BAM-SP	13,980,175	N	888,895			319,848			\$ 319,848			569,250	\$ 569,250					\$ 569,250	
20	BAMSP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/12/2006	10/12/2036	Ambac Assurance Corporation	BAM-SP	1,283,000	N	\$ -						\$ -				\$ -					\$ -	
21	BAMSP 2006C T Bonds Administration; Bank & Bond Payments (7730)	Fees	10/1/2006	9/1/2032	Various	BAM-SP	60,000	N	6,000				6,000		\$ 6,000				\$ 6,000					\$ 6,000	
24	BAMSP 2010 RZEDD Bonds Administration; Bank & Bond Payments (7730)	Fees	10/1/2010	9/1/2040	Various	BAM-SP	108,000	N	6,000				6,000		\$ 6,000				\$ 6,000					\$ 6,000	
34	Central District project & other staff/operations, successor agency (9710)	Project Management Costs	1/1/2014	6/30/2016	City of Oakland, As Successor Agency	Central District	1,623,351	N	560,840				275,421		\$ 275,421			275,421	\$ 275,421					\$ 275,421	
40	Yoshiki Jack London Square Security Deposit (9714)	Miscellaneous	12/15/1994	9/4/2041	Yoshi's	Central District	13,500	N	13,500			13,500			\$ 13,500				\$ 13,500					\$ 13,500	
61	Regal Cinema/Jack London Square Security Deposit (9714)	Miscellaneous	4/1/1995	4/1/2041	Regal Cinema	Central District	25,000	N	25,000			25,000			\$ 25,000				\$ 25,000					\$ 25,000	



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July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Parity	ROPS 23-24 Total	23-24A (July - December)					23-24A Total	23-24B (January - June)					23-24B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTIF	Admin RPTIF		Bond Proceeds	Reserve Balance	Other Funds	RPTIF	Admin RPTIF		
202	OCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/19	10/1/2006	9/1/2036	Ambac Assurance Corporation	To fulfill legal obligations of tax allocation bond covenants and interest requirement - Surety Bond	Central City East	\$ 3,941,000	N	\$ 46,230,802	\$ 8,382,304	\$ 10,074,208	\$ 1,810,000	\$ 16,143,280	\$ 266,800	\$ 31,665,712	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,245,124
204	OCE 2006 Taxable Bond Administration; Bank & Bond Payments (3140)	Fees	10/1/2006	9/1/2034	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	72,000	N	\$ 6,000		2,500		3,500		\$ 6,000							\$ -
248	Coliseum Taxable Bond Debt Service (9154)	Bonds Issued On or Before 12/31/19	10/12/2006	9/1/2035	Wilmington Trust NA	2006 Coliseum Taxable Bond Debt Service	Coliseum	67,382,538	N	\$ 8,830,391		3,768,486				\$ 3,768,486				5,071,686		\$ 8,830,391	
250	Coliseum Taxable Bond Administration (9150)	Fees	10/1/2006	9/1/2035	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Coliseum	78,000	N	\$ 6,000		6,000				\$ 6,000						\$ -	
382	Development of low and moderate income housing to meet replacement housing and inclusionary area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2041	Various	Site acquisition loans; Housing development loans; etc.	Low/Mod		N	\$ -						\$ -						\$ -	
388	HOME Match Funds	COBGNLJD Reassignment to City/County	7/1/2011	6/30/2041	City of Oakland	Matching funds required by Federal HOME program (9130510)	Low/Mod	36,088	N	\$ 36,088		36,088				\$ 36,088						\$ -	
397	1574-90 7th Street	Bond Funded Project - Housing	6/26/2003	6/30/2041	City of Oakland/COCO	Site acquisition loan (P151622)	Low/Mod	6,551	N	\$ 6,551	6,551					\$ 6,551						\$ -	
398	Path Housing	Bond Funded Project - Housing	3/13/2001	6/30/2041	City of Oakland/Path Housing	Site acquisition loan (P151630)	Low/Mod	8,971	N	\$ 8,971	8,971					\$ 8,971						\$ -	
399	3701 MLK, 2nd Way	Bond Funded Project - Housing	2/2/2004	6/30/2041	City of Oakland/COCO (or maint. service contract)	Site acquisition loan (P151632)	Low/Mod	5,641	N	\$ 5,641	5,641					\$ 5,641						\$ -	
400	MLK & MacArthur (3829 MLK)	Bond Funded Project - Housing	3/21/2001	6/30/2041	City of Oakland/COCO (or maint. service contract)	Site acquisition loan (P151640)	Low/Mod	6,528	N	\$ 6,528	6,528					\$ 6,528						\$ -	
401	715 Campbell Street	Bond Funded Project - Housing	6/25/2002	6/30/2041	City of Oakland/OCH-Venue	Site acquisition loan (P151651)	Low/Mod	590	N	\$ 590	590					\$ 590						\$ -	
402	1672- 7th Street	Bond Funded Project - Housing	12/10/2004	6/30/2041	City of Oakland/OCH-Venue	Site acquisition loan (P151670)	Low/Mod	4,233	N	\$ 4,233	4,233					\$ 4,233						\$ -	



Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - ROPS Detail

July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Rolloff	ROPS 23-24 Total	23-24A (July - December)					23-24A Total	23-24B (January - June)					23-24B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
646	2015 Taxable Bonds Debt Service (512)	Refunding Bonds Issued After 6/27/12	9/2/2015	9/1/2035	Zions First National Bank	Subordinated TAB, Series 2015 Taxable; refinancing Series 20067	Multiple	\$ 52,604,249	N	\$ 4,812,613	\$ 8,087,504	\$ 10,674,208	\$ 1,810,300	\$ 15,143,080	\$ 266,468	\$ 28,987,758				\$ 1,907,716	\$ 296,468	\$ 16,365,134
647	2015 Bond Administration (706)	Fees	9/11/2015	9/1/2030	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Multiple	162,000	N	\$ 12,000		12,000				\$ 12,000						\$
648	Bank Fees for Refinanced Bonds Administration (570)	Fees	9/11/2015	6/30/2041	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. for the discount of various refinanced bonds	Multiple	156,000	N	\$ 12,000		12,000				\$ 12,000						\$
649	2018 TE Bonds Debt Service (944)	Refunding Bonds Issued After 6/27/12	9/6/2018	9/1/2031	Wilmington Trust NA	Subordinate Tax Allocation Refunding, Series 2018-TE	Multiple	18,035,250	N	\$ 758,500				379,750		\$ 379,750			379,750			\$ 379,750
651	2018 Taxable Bonds Debt Service (844)	Refunding Bonds Issued After 6/27/12	9/6/2018	9/1/2039	Wilmington Trust NA	Subordinate Tax Allocation Refunding, Series 2018-TX	Multiple	50,606,937	N	\$ 6,064,313		1,250,000		1,916,688		\$ 3,166,688			1,917,622			\$ 1,917,622
652	2018 T & TE Bond Bonds Administration; Bank & Bonds Payment (702)	Fees	6/6/2018	9/1/2039	Various	2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Multiple	187,500	N	\$ 15,500		15,500				\$ 15,500						\$
654	RPTTF Shortfall	RPTTF Shortfall	7/1/2023	6/30/2024	City of Oakland, As Successor Agency	Due to a reporting error on the Prior Period Adjustments for the Fiscal Year reporting period of 2019-2020, the bond reserve requirement was omitted in reporting. This funding was required to be held for the next debt service payment on 9/1/2020 per the bond rating agencies, bond counsel, and the PPA instructions. This error resulted in an overcalculation of remaining RPTTF which reduced the RPTTF remittance in FY 2020-21 causing a deficiency in the available RPTTF to make the debt service payments.	Agency-wide	9,059,907	N	\$ 9,059,907				9,059,900		\$ 9,059,907						\$

**Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances**  
**July 1, 2020 through June 30, 2021**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet								
A	B	C	D	E	G	H	I	
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other</b>	<b>RPTTF</b>		
	ROPS 20-21 Cash Balances (07/01/20 - 06/30/21)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments	
1	Beginning Available Cash Balance (Actual 07/01/20)	6,129,229	6,096,818	30,223,700	1,545,366	10,575,802		
2	Revenue/Income (Actual 06/30/21) RPTTF amounts should tie to the ROPS 20-21 total distribution from the County Auditor-Controller	400,261	6,285	-	1,277,234	53,165,530		
3	Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21)	221,700	10,020,000	30,223,700	49,282	18,730,839		
4	Retention of Available Cash Balance (Actual 06/30/21) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	858,799	5,065,607	-	-	25,431,314		
5	ROPS 20-21 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 20-21 PPA form submitted to the CACo	No entry required					383,944	
6	Ending Actual Available Cash Balance (06/30/21) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)	\$ 5,448,991	\$ (8,982,504)	\$ -	\$ 2,773,318	\$ 19,195,235		

Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Notes	
July 1, 2023 through June 30, 2024	
Item #	Note Description
5	
6	
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
20	Bond Legal Requirement
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24	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	Venue Security Deposit Reimbursement
61	Venue Security Deposit Reimbursement
74	Bank and Bond Administrative Fees
75	
84	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees. Maintain until property is sold.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
95	
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	



Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Notes

July 1, 2023 through June 30, 2024

Item #	Note Description
105	Obligation to remain until property is sold.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
202	
204	
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
250	
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
383	Retain until all Low-Mod Items are retired.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
400	Estimated completion; No termination date.
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.
419	
423	Estimated completion - no termination date.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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654	RPTTF Shortfall from unreported debt service reserves.

ROPS 2023-24 ADMINISTRATIVE MAXIMUM		
Actual RPTTF distributed for fiscal year 2022-23	\$	18,433,858
Less distributed Administrative RPTTF 2022-23	\$	(669,496)
RPTTF distributed for 2022-23 after adjustments	\$	17,764,362
	3% \$	532,930

DEPARTMENT PERSONNEL		ROPS 2023-24
Finance & Management Department		530,430
<b>Subtotal Personnel</b>	<b>\$</b>	<b>530,430</b>
<b>O&amp;M</b>		
		ROPS 2023-24
City Supplies		500
Accounting & Auditing Services		2,000
Internal Services & Work Orders		0
<b>Subtotal O&amp;M</b>	<b>\$</b>	<b>2,500</b>
<b>TOTAL SUCCESSOR ADMIN BUDGET</b>	<b>\$</b>	<b>532,930</b>