

COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

RESOLUTION NUMBER NO. OB-2020-06

**A RESOLUTION OF THE COUNTY OF ALAMEDA
COUNTYWIDE OVERSIGHT BOARD**

**APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE
AND ADMINISTRATIVE BUDGET FOR THE SUCCESSOR AGENCY OF THE CITY
OF OAKLAND FOR**

**THE PERIOD JULY 1, 2020 - JUNE 30, 2021, PURSUANT TO SECTION 34177 OF
THE CALIFORNIA HEALTH AND SAFETY CODE**

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency (“RDA”), while continuing to meet the former RDA’s enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies’ oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board (“Oversight Board”) commencing on and after July 1, 2018; and

WHEREAS, Section 34177 (o) of the Health and Safety Code requires the Successor Agency of the City of Oakland (“Successor Agency”), following approval by the Oversight Board, to submit to the State Department of Finance (“DOF”), and to the Alameda County Auditor-Controller (“County Auditor”) for review, the Recognized Obligation Payment Schedules (“ROPS”) in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA’s recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency to prepare a proposed administrative budget (“Administrative Budget”) and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2020 through June 30, 2021 for the ROPS 20-21 and Administrative Budget 20-21, respectively, and submitted to the Oversight Board for approval; and


WHEREAS, the Oversight Board held a public meeting on January 22, 2020, and considered the ROPS 20-21 and Administrative Budget 20-21 following the notice required by law.

NOW, THEREFORE, RESOLVED that the Oversight Board hereby approves “Recognized Obligation Payment Schedule for the period July 1, 2020 through June 30, 2021” attached to this resolution as Exhibit A.


FURTHER RESOLVED that the Oversight Board hereby approves “Administrative Budget for the period July 1, 2020 through June 30, 2021” attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency’s administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

PASSED AND ADOPTED at a regular meeting of the Oversight Board for the Successor Agency of the City of Oakland this 22nd day of January, 2020 by the following vote:

Board Members	Carson County Board of Supervisors	Halliday City Selection Committee	Sethy Ind. Special District Committee	Mack-Rose County Office of Education	Dela Rosa Chancellor of the CA Comm. College	O’Connell County Board of Supervisors (Public)	Katz Mulvey Recognized Employee Organization
AYES:	✓	✓	✓	✓	✓	✓	✓
NOES:							
ABSENT:							
ABSTAIN:							



 Chairperson,

ATTEST:


 Secretary of the Countywide Oversight Board
 of the County of Alameda

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period**

Successor Agency: Oakland
County: Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 43,867,585	\$ 4,500,000	\$ 48,367,585
B Bond Proceeds	11,550,277	4,500,000	16,050,277
C Reserve Balance	32,057,308	-	32,057,308
D Other Funds	260,000	-	260,000
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 20,232,473	\$ 41,886,818	\$ 62,119,291
F RPTTF	19,364,590	41,018,935	60,383,525
G Administrative RPTTF	867,883	867,883	1,735,766
H Current Period Enforceable Obligations (A+E)	\$ 64,100,058	\$ 46,386,818	\$ 110,486,876

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday Chairperson
Name Title

/s/ Barbara Halliday 01/22/2020
Signature Date

EXHIBIT A

ROPS 20-21

(attached)

Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period

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County: Alameda

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Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

 Name Title

/s/ _____
 Signature Date

Exhibit A - ROPS 20-21

Oakland
 Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
 July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W																
																							ROPS 20-21A (Jul - Dec)											ROPS 20-21B (Jan - Jun)				
																							Fund Sources											Fund Sources				
																							Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF						
								\$569,164,898		\$110,486,876	\$11,550,277	\$32,057,308	\$260,000	\$19,364,590	\$867,883	\$64,100,058	\$4,500,000	\$-	\$-	\$41,018,935	\$867,883	\$46,386,818																
3	Oak Center Debt	City/County Loan (Prior 06/28/11), Other	06/16/1966	06/30/2025	City of Oakland	Loan for streetscape, utility, fire station and other public facility improvements	Agency-wide		N	\$-						\$-						\$-																
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	01/01/2014	06/30/2020	Various - staff, consultants, cleanup contractor, monitoring	Staffing consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	27,312	N	\$25,000				25,000		\$25,000							\$-															
6	Administrative Cost Allowance	Admin Costs	01/01/2014	06/30/2020	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	18,179,032	N	\$1,735,766					867,883	\$867,883					867,883	\$867,883																
7	PERS Pension obligation	Unfunded Liabilities	06/29/2004	06/30/2022	City of Oakland	MOU with employee unions	Agency-wide	21,120,833	N	\$658,942				658,942		\$658,942							\$-															
8	OPEB unfunded obligation	Unfunded Liabilities	06/29/2004	06/30/2022	City of Oakland	MOU with employee unions	Agency-wide	10,654,015	N	\$332,808				332,808		\$332,808							\$-															
10	Unemployment obligation	Unfunded Liabilities	06/29/2004	06/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,433	N	\$-						\$-							\$-															
14	B/M/SP project & other staff/ operations, successor agency	Project Management Costs	01/01/2014	06/30/2020	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/ maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	598,927	N	\$143,468				71,734		\$71,734					71,734		\$71,734															
17	B/M/SP 2006C T	Bonds Issued	10/01/	10/12/2036	Wilmington	Taxable Tax	B-M-SP	10,844,686	N	\$1,609,683		695,407				\$695,407					914,276		\$914,276															

Exhibit A - ROPS 20-21

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Bonds Debt Service	On or Before 12/31/10	2006		Trust N A	Allocation Bonds Debt Service																	
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/01/2010	09/01/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	15,688,925	N	\$890,135		316,485				\$316,485				573,650			\$573,650
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/01/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP		N	\$-						\$-							\$-
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/01/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	704,111	N	\$-						\$-							\$-
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/01/2010	09/01/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	13,623	N	\$-						\$-							\$-
23	B/M/SP 2006C T Bonds Administration, Bank & Bond Payments	Fees	10/01/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	67,000	N	\$5,500				5,500		\$5,500							\$-
24	B/M/SP 2010 RZEDB Bonds Administration, Bank & Bond Payments	Fees	10/01/2010	09/01/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	155,700	N	\$5,500				5,500		\$5,500							\$-
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/ Construction	03/04/2011	06/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP		N	\$-						\$-							\$-
54	Central District project & other	Project Management	01/01/2014	06/30/2020	City of Oakland, as	Aggregated project staff,	Central District	3,308,699	N	\$855,496				427,748		\$427,748				427,748			\$427,748

Exhibit A - ROPS 20-21

A	B	C	D	E	F	G	H	I	J	K	ROPS 20-21A (Jul - Dec)					Q	ROPS 20-21B (Jan - Jun)					W		
											Fund Sources						20-21A Total	Fund Sources					20-21B Total	
											L	M	N	O	P			R	S	T	U			V
						Center (T429410)																		
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/01/2006	09/01/2036	Wilmington Trust N.A	2006 Taxable Bond Debt Service	Central City East	61,611,758	N	\$7,747,906	-	3,281,302	-	-	-	\$3,281,302	-	-	-	4,466,604	-	-	\$4,466,604	
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/01/2006	09/01/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	120,337	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-	
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/01/2006	09/01/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	1,850	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-	
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/01/2006	09/01/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	101,315	N	\$5,500	-	-	-	5,500	-	\$5,500	-	-	-	-	-	-	\$-	
207	9451 MacArthur Blvd- Evelyn Rose Project	Miscellaneous	07/30/2002	06/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	517,500	N	\$517,500	-	-	-	517,500	-	\$517,500	-	-	-	-	-	-	\$-	
241	Coliseum project & other staff/ operations, successor agency	Project Management Costs	01/01/2014	06/30/2020	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/ maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs (S82600)	Coliseum	702,837	N	\$332,102	-	-	-	166,051	-	\$166,051	-	-	-	166,051	-	-	\$166,051	

Exhibit A - ROPS 20-21

A	B	C	D	E	F	G	H	I	J	K	ROPS 20-21A (Jul - Dec)					Q	ROPS 20-21B (Jan - Jun)					W		
											Fund Sources						20-21A Total	Fund Sources					20-21B Total	
											L	M	N	O	P			R	S	T	U			V
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/01/2006	09/01/2036	Wilmington Trust N A	2006 Coliseum Taxable Bond Debt Service	Coliseum	82,391,905	N	\$8,656,826	-	3,580,665	-	-	-	\$3,580,665	-	-	-	5,076,161	-	\$5,076,161		
250	Coliseum Taxable Bond Administration	Fees	10/01/2006	09/01/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	74,815	N	\$5,500	-	-	-	5,500	-	\$5,500	-	-	-	-	-	-	\$-	
353	California Hotel Acquisition/Rehab	OPA/DDA/ Construction	03/03/2011	03/01/2067	City of Oakland/ California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	\$163,327	-	163,327	-	-	-	\$163,327	-	-	-	-	-	-	\$-	
354	Marcus Garvey Commons	OPA/DDA/ Construction	03/03/2011	03/01/2068	City of Oakland/ East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-	
359	1550 5th Avenue	OPA/DDA/ Construction	09/21/2009	06/30/2020	City of Oakland/ Dunya Ahwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$8,230	-	8,230	-	-	-	\$8,230	-	-	-	-	-	-	\$-	
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	01/01/2014	06/30/2020	City of Oakland	Staff costs for proj mgmt, ongoing monitoring/ reporting, operating/ maintenance costs	Low-Mod	3,206,344	N	\$888,752	350,000	-	-	94,376	-	\$444,376	350,000	-	-	94,376	-	-	\$444,376	
371	Construction Monitoring Services	Project Management Costs	01/01/2014	06/30/2020	Various	Construction monitoring for housing projects	Low-Mod	62,640	N	\$56,180	-	-	-	28,090	-	\$28,090	-	-	-	28,090	-	-	\$28,090	
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	07/01/2000	06/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	47,691	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-	
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	04/04/2006	06/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation	Low-Mod	1,199,121	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-	

Exhibit A - ROPS 20-21

A Item #	B Project Name	C Obligation Type	D Agreement Execution Date	E Agreement Termination Date	F Payee	G Description	H Project Area	I Total Outstanding Obligation	J Retired	K ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					Q 20-21A Total	ROPS 20-21B (Jan - Jun)					W 20-21B Total	
											Fund Sources						Fund Sources						
											L Bond Proceeds	M Reserve Balance	N Other Funds	O RPTTF	P Admin RPTTF		R Bond Proceeds	S Reserve Balance	T Other Funds	U RPTTF	V Admin RPTTF		
						placement of obligation on the ROPS per HSC Section 34191.4(b)																	
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/03/2013	09/01/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	46,837,750	N	\$28,829,737	-	13,475,250	-	-	-	\$13,475,250	-	-	-	15,354,487	-	\$15,354,487	
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/08/2013	06/30/2024	City of Oakland (Housing Successor), TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$1,220,000	1,220,000	-	-	-	-	\$1,220,000	-	-	-	-	-	-	\$-
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/08/2013	06/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	25,000	N	\$25,000	25,000	-	-	-	-	\$25,000	-	-	-	-	-	-	\$-
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/08/2013	06/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	4,000,000	N	\$4,000,000	4,000,000	-	-	-	-	\$4,000,000	-	-	-	-	-	-	\$-
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/08/2013	06/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25,000	N	\$25,000	25,000	-	-	-	-	\$25,000	-	-	-	-	-	-	\$-
639	Excess bond proceeds	Bond Funded Project -	11/08/2013	06/30/2024	City of Oakland,	Projects consistent with	Coliseum	25,000	N	\$25,000	25,000	-	-	-	-	\$25,000	-	-	-	-	-	-	\$-

Exhibit A - ROPS 20-21

A	B	C	D	E	F	G	H	I	J	K	ROPS 20-21A (Jul - Dec)					Q	ROPS 20-21B (Jan - Jun)					W		
											Fund Sources						20-21A Total	Fund Sources					20-21B Total	
											L	M	N	O	P			R	S	T	U			V
650	2018 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	06/06/2018	09/01/2031	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TE		21,313,750	N	\$759,500				379,750		\$379,750				379,750		\$379,750		
651	2018 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	06/06/2018	09/01/2039	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TX		57,914,687	N	\$1,425,626				712,813		\$712,813				712,813		\$712,813		
652	2018 T & TE Bond Bonds Administration, Bank & Bonds Payment	Fees	06/06/2018	09/01/2039	Various	2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.		239,000	N	\$11,000				11,000		\$11,000						\$-		

2

Oakland
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.								
A	B	C	D	E	F	G	H	
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources				Comments		
		Bond Proceeds		Reserve Balance	Other Funds			RPTTF
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.			Non-Admin and Admin
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	7,826,880	9,985,708	30,667,959	1,479,060	(837,423)		
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller	1,308,600	107,276		1,086,627	67,617,360		
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)	2,270,000	3,875,035	30,667,959	39,760	31,507,199	Cell G3 = Total Exp Less C3 through CF	
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,653,311	4,838,653			31,855,045	Cell G4 = RPTTF debt service reserve for 18/19	
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC			No entry required		382,557		
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$2,212,169	\$1,379,296	\$-	\$2,525,927	\$3,035,136		

Oakland
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
3	
5	
6	
7	Disallowed by DOF (ROPS 17-18).
8	Disallowed by DOF (ROPS 17-18).
10	Disallowed by DOF (ROPS 17-18).
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
19	Bond proceeds held with fiscal agent and ORSA pool; no termination date
20	Bond proceeds held with fiscal agent and ORSA pool; no termination date
21	Bond proceeds held with fiscal agent and ORSA pool; no termination date
23	
24	
25	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	
61	
66	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
67	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be

	held in reserve for the September 1st debt service payment.
68	Bond proceeds held by ORSA pool; no termination date
70	Bond proceeds held with fiscal agent and ORSA pool; no termination date
71	Bond proceeds held with fiscal agent and ORSA pool; no termination date
72	Bond proceeds held by ORSA pool; no termination date
73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
74	
77	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
79	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
81	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
82	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
84	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.
85	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
87	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or

	3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
88	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
91	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
95	
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify

	agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
99	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
100	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
105	
106	Obligation amount unknown.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
202	Bond proceeds held by fiscal agent.
203	Bond proceeds held by fiscal agent.
204	
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
241	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
250	
353	Funded from LMIHF.
354	Funded from LMIHF. Obligation complete/closed.
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
370	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative

	staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
377	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
400	Estimated completion; No termination date.
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.
419	
421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
632	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
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638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
640	Existing reserve amounts required per bond covenants.
641	Existing reserve amounts required per bond covenants.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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EXHIBIT B

CITY OF OAKLAND

SUCCESSOR AGENCY ADMINISTRATIVE BUDGET

(attached)

Exhibit B - Successor Agency Administrative Budget

DEPARTMENT PERSONNEL	ROPS 20-21
City Administrator	291,105
City Attorney	135,553
City Clerk	77,807
Finance & Management	1,006,372
Human Resource Management	56,154
Subtotal Personnel	\$ 1,566,991
O&M	
	ROPS 20-21
City Accounting Services	6,267
Information Technology Services	25,734
Facilities Services	82,631
Duplicating	2,912
Postage & Mailing	1,500
Technology (phone, equipment, software, etc)	4,730
Outside Legal Counsel	20,000
Audit Services	25,000
Subtotal O&M	\$ 168,774
TOTAL SUCCESSOR ADMIN BUDGET	\$ 1,735,765