

Good afternoon,

I hope this message finds you well. I am sharing the proposed 2026 SMARTIE Goals for the Generational Wealth Commission for your review and feedback.

Goal 1: Increase Community-Based Meetings

By December 31, 2026, at least 50% of all Commission meetings will be held in community-based locations (libraries, community centers, faith institutions, schools, cultural hubs), prioritizing neighborhoods most impacted by historic disinvestment and wealth inequity.

Success indicators include:

- At least 6 of 12 annual meetings held in community settings
- Locations reflecting geographic and demographic equity
- A 25% increase in community attendance compared to our 2025 baseline

Equity commitments include rotating meetings across historically under-resourced neighborhoods, offering childcare, food, translation, ADA-accessible sites, and hybrid participation options when possible.

Goal 2: Generational Wealth Needs Assessment Survey

By June 30, 2026, the Commission will design and finalize a culturally responsive and accessible end-of-meeting survey (digital and paper formats) to assess generational wealth priorities, resource gaps, and meeting effectiveness. Distribution will begin July 1, 2026, at all meetings and community events.

Success indicators include:

- Draft completed by April 2026
- Community feedback incorporated by October 2026
- Final approval by December 30, 2026
- Distribution at 100% of meetings beginning January 2027
- At least 100 completed surveys collected by end of 2027

The survey will use plain language, be available in multiple languages, offer anonymous participation, include QR code and paper formats, and combine both information-sharing and feedback questions.

Goal 3: Expand Community Engagement Through Partnerships

By December 31, 2026, the Commission will expand community engagement by forming partnerships with at least 15 community-based organizations (CBOs) to provide meeting attendance incentives and collectively invite at least 5 new community members per partner organization to Commission meetings.

I look forward to your thoughts and any recommendations for strengthening these goals as we move into 2026.